COURT FILE NUMBER

2401-09247

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

C70168

Jul 04, 2024

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF LONG RUN EXPLORATION LTD. AND CALGARY SINOENERGY INVESTMENT CORP.

DOCUMENT

AFFIDAVIT OF SERVICE

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

BLAKE, CASSELS & GRAYDON LLP

Barristers and Solicitors 3500 Bankers Hall East 855 – 2nd Street S.W. Calgary, Alberta T2P 4J8

Attention:

Kelly J. Bourassa / Christopher Keliher

Telephone:

403-260-9697 / 403-260-9760

Fax: E-mail: 403-260-9700

kelly.bourassa@blakes.com /

christopher.keliher@blakes.com

File:

14438/2

AFFIDAVIT OF OLIVIA VALKS

Affirmed on July 3, 2024

I, Olivia Valks, of the City of Calgary, in the Province of Alberta, **SOLEMNLY AFFIRM AND DECLARE THAT**:

- 1. I work as a legal assistant at Blake, Cassels & Graydon LLP, legal counsel for the applicant, China Construction Bank, Toronto Branch ("CCB"). As a result, I have personal knowledge of the matters deposed to in this affidavit, except where I state that they are based on information and belief, in which case I believe it to be true.
- 2. On July 3, 2024, I electronically filed the following documents with the Court of King's Bench of Alberta:
 - a. the originating application of CCB, with the proposed form of initial order attached as Schedule "A" thereto (the "Application");

COURT FILE NUMBER

2401-09247

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF LONG RUN EXPLORATION LTD. AND CALGARY SINOENERGY INVESTMENT CORP.

DOCUMENT

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Fax:

403-260-9700

E-mail:

kelly.bourassa@blakes.com / christopher.keliher@blakes.com

File:

14438/2

AFFIDAVIT OF OLIVIA VALKS

Affirmed on July 3, 2024

I, Olivia Valks, of the City of Calgary, in the Province of Alberta, **SOLEMNLY AFFIRM AND DECLARE THAT**:

- 1. I work as a legal assistant at Blake, Cassels & Graydon LLP, legal counsel for the applicant, China Construction Bank, Toronto Branch ("CCB"). As a result, I have personal knowledge of the matters deposed to in this affidavit, except where I state that they are based on information and belief, in which case I believe it to be true.
- 2. On July 3, 2024, I electronically filed the following documents with the Court of King's Bench of Alberta:
 - a. the originating application of CCB, with the proposed form of initial order attached as Schedule "A" thereto (the "Application");

- b. the affidavit of Ziqing Zou affirmed July 2, 2024 (the "Affidavit"); and
- c. a redline of the initial order to the model CCAA order (the "Redline").
- 3. On July 2, 2024, I served via e-mail, under the e-mail cover page attached hereto and marked as **Exhibit "A"**, copies of the Application, the Affidavit, and the Redline on the parties set out in the service list attached hereto and marked as **Exhibit "B"** with corresponding e-mail addresses.
- 4. On July 3, 2024, I served via courier, under the cover page attached hereto and marked as **Exhibit "C"**, copies of the Application, the Affidavit, and the Redline on the Canada Revenue Agency.
- 5. On July 3, 2024, I served via courier, under the cover page attached hereto and marked as **Exhibit "D"**, copies of the Application, the Affidavit, and the Redline on Calgary Sinoenergy Investment Corp.

AFFIRMED BEFORE ME at the City of Calgary, in the Province of Alberta, this 3rd day of July, 2024.

A Commissioner for Oaths in and for Alberta

OLIVIA VALKS

REBECCA D. ZERAN

A Commissioner for Oaths

In and for Alberta

My Commission Expires June 06, 20 3 0

This is **Exhibit "A"** referred to in the Affidavit of Olivia Valks affirmed before me this 3rd day of July, 2024.

A Commissioner for Oaths in and for Alberta

REBECCA D. ZERAN

A Commissioner for Oaths

In and for Alberta

My Commission Expires June 06, 20 0

Valks, Olivia

From: Valks, Olivia

Sent: Tuesday, July 2, 2024 4:59 PM

To: Bourassa, Kelly; Keliher, Christopher; deryck.helkaa@fticonsulting.com;

dustin.olver@fticonsulting.com; brett.wilson@fticonsulting.com;

meyerk@bennettjones.com; wbarber@longrunexploration.com; maria.lavelle@aer.ca;

insolvency@aer.ca; kristopher.lensink@gov.ab.ca; george.body@justice.gc.ca;

kasydi.mack@justice.gc.ca

Subject: RE: In the Matter of a Plan of Compromise or Arrangement of Long Run Exploration Ltd.

and Calgary Sinoenergy Investment Corp.

Good Afternoon,

In connection with the Application returnable on July 4, 2024, at 11:00 a.m. before the Honourable Justice Horner in the above-noted matter, please find copies of the following materials, for service upon you, at the below ShareFile link:

1. Letter to the Service List dated July 2, 2024;

2. Application with proposed form of Initial Order attached, which will be submitted for electronic filing (the "Application");

3. A redline of the Initial Order to the Model CCAA Order; and

4. Affidavit of Ziqing Zou affirmed July 2, 2024, which will be submitted for electronic filing (the "Affidavit").

https://blakes.sharefile.com/public/share/web-se4da2ed99f1941e99d4e1dcc560a9e82

Proof of filing of the Application and the Affidavit will be provided in due course.

If it is your first time accessing a Blakes ShareFile, please insert your e-mail address and create a password using the "Forgot Password?" link. Please do not hesitate to reach out if you experience issues with accessing these documents.

Kind regards,

Olivia Valks (she, her, hers) Legal Assistant to Kelly Bourassa and Christopher Keliher olivia.valks@blakes.com T. +1-403-663-2878 This is **Exhibit "B"** referred to in the Affidavit of Olivia Valks affirmed before me this 3rd day of July, 2024.

A Commissioner for Oaths in and for Alberta

REBECCA D. ZERAN

A Commissioner for Oaths
In and for Alberta
My Commission Expires June 06, 20

Clerk's Stamp	0
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COURT FILE NUMBER

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF LONG RUN EXPLORATION LTD.

DOCUMENT

SERVICE LIST

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS **DOCUMENT**

BLAKE, CASSELS & GRAYDON LLP Blake, Cassels & Graydon LLP Barristers and Solicitors

3500 Bankers Hall East 855 - 2nd Street SW Calgary, Alberta T2P 4J8

Attention:

Kelly J. Bourassa / Christopher Keliher

Email:

Telephone No: 403-260-9697 / 403-260-9760 kelly.bourassa@blakes.com /

christopher.keliher@blakes.com

File: 14438/2

SERVICE LIST

(as at July 2, 2024)

BLAKE, CASSELS & GRAYDON LLP

855 - 2nd Street SW

Suite 3500, Bankers Hall East Tower

Calgary, Alberta T2P 4J8

Attention: Kelly J. Bourassa

E-mail: kelly.bourassa@blakes.com

Attention: Christopher Keliher

E-mail: christopher.keliher@blakes.com

Counsel to China Construction Bank, Toronto

Branch

FTI CONSULTING CANADA INC.

520 5th Avenue SW

Suite 1610

Calgary, Alberta T2P 3R7

Attention: Deryck Helkaa

E-mail: deryck.helkaa@fticonsulting.com

Attention: Dustin Olver

E-mail: dustin.olver@fticonsulting.com

Attention: Brett Wilson

E-mail: brett.wilson@fticonsulting.com

The Proposed Monitor

CALGARY SINOENERGY INVESTMENT CORP.

1500, 444 - 5 Avenue SW

Calgary, Alberta T2P 2T8

GOVERNMENT OF ALBERTA

ALBERTA ENERGY AND MINERALS

LONG RUN EXPLORATION LTD.

E-mail: wbarber@longrunexploration.com

Elveden Center - 300

Calgary, Alberta T2P 3H6

Attention: Wendy Barber

BENNETT JONES LLP

4500 Bankers Hall East

Calgary, Alberta T2P 4K7

Attention: Kelsey Meyer

E-mail: meyerk@bennettjones.com

Counsel to the Proposed Monitor

855 2nd Street SW

707 7th Avenue SW

ENERGY LEGAL TEAM

9th Floor, North Petroleum Plaza

9945 - 108 Street

Edmonton, Alberta T5K 2G6

Attention: Kristopher Lensink

E-mail: kristopher.lensink@gov.ab.ca

ALBERTA ENERGY REGULATOR

Suite 1000, 250 – 5 Street SW Calgary, Alberta T2P 0R4

Attention: Maria Lavelle E-mail: maria.lavelle@aer.ca

E-mail: insolvency@aer.ca

CANADA REVENUE AGENCY

Surrey National Verification and Collections Centre

9755 King George Boulevard Surrey, British Columbia V3T 5E1

Fax (toll-free): 1-833-697-2390

CANADA REVENUE AGENCY

Prairie Regional Office (Edmonton) 300, 10423-101 Street Edmonton, Alberta T5H 0E7

Attention: George Bódy

E-mail: george.body@justice.gc.ca

Attention: Kasydi Mack

E-mail: kasydi.mack@justice.gc.ca

E-mail Distribution List:

kelly.bourassa@blakes.com; christopher.keliher@blakes.com; deryck.helkaa@fticonsulting.com; dustin.olver@fticonsulting.com; brett.wilson@fticonsulting.com; meyerk@bennettjones.com; wbarber@longrunexploration.com; maria.lavelle@aer.ca; insolvency@aer.ca; kristopher.lensink@gov.ab.ca; george.body@justice.gc.ca; kasydi.mack@justice.gc.ca

Registered Mail:

CALGARY SINOENERGY INVESTMENT CORP.

1500, 444 - 5 Avenue SW

Calgary, Alberta T2P 2T8

CANADA REVENUE AGENCY

Surrey National Verification and Collections Centre 9755 King George Boulevard Surrey, British Columbia V3T 5E1 This is **Exhibit "C"** referred to in the Affidavit of Olivia Valks affirmed before me this 3rd day of July, 2024.

A Commissioner for Oaths in and for Alberta

REBECCA D. ZERAN

A Commissioner for Oaths In and for Alberta

In and for Alberta

My Commission Expires June 06, 20

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SIGNATURE SERVICES ② Direct signature required

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TOTAL PIECES 1

TOTAL SHIPMENT WEIGHT 1 lbs / 0.45 kgs

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PREFERENCES











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A Commissioner for Oaths in and for Alberta

REBECCA D. ZERAN

A Commissioner for Oaths
In and for Alberta
My Commission Expires June 06, 20

Subject:

FW: Delivery confirmation for job 14859662

From: Notification < notification@directitgroup.ca>

Sent: Wednesday, July 3, 2024 11:52 AM

To: Norris-Brown, Kylee <kylee.norris-brown@blakes.com>

Subject: Delivery confirmation for job 14859662

• External Email | Courrier électronique externe •





Delivery Confirmation

Package Type Env	elope Qua	ntity 1 piece
Blake, Cassels & Graydon Suite 3500, 855 2 ST SW	LLP	Calgary Sinoenergy Investment Corp 1500, 444 5 Avenue SW
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Reference		14438/2/KNE

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